

## Annex 3.5b

# Guidance on the allocation of Office for Students/Research England/Funding Council grants for 2021-22

## England

<b>Recurrent Strategic Priorities Grant (SPG)</b>	
<ul style="list-style-type: none"> <li>- Allocate all elements of the recurrent <b>SPG</b> (including Student premium allocations) to Publicly Funded Teaching (PFT), but subject to the guidance on OfS hardship funding below</li> <li>- This includes targeted allocations</li> <li>- This is irrespective of any wider driver used by the funding councils to determine an allocation in the funding model</li> <li>- OfS hardship funding distributed as part of student premium funding for 2021/22 is to be allocated to Publicly Funded Teaching (PFT), Non-Publicly Funded Teaching (NPFT) and Postgraduate Research (PGR) according to how it has been distributed to different categories of students</li> <li>- OfS hardship funding for students impacted by events in Ukraine is to be allocated to NPFT for 2021-22</li> </ul>	
<b>Recurrent Research (R) Grant</b>	
<ul style="list-style-type: none"> <li>- Allocate all elements of the recurrent R grant to Recurrent research grant from the funding councils/Research England</li> <li>- No distinction between the different components of research funding should be made e.g. components from volumes of income and the Postgraduate research component should be allocated to R (recurrent R grant to Recurrent research grant from the funding councils/Research England)</li> </ul> <p><b>Please note</b> none of the block grant recurrent income should be reported against the Training and supervision of postgraduate research students.</p>	
Other grants / funding streams	
<ul style="list-style-type: none"> <li>- See list below for allocations</li> <li>- An asterisk (*) implies that the allocation should be made on the basis of costs associated with the funding.</li> <li>- If the costs are not readily identifiable, allocate on the basis of the <b>OfS SPG</b> and R grants, above.</li> </ul>	
<b>Office for Students</b>	Allocate to
Catalyst Fund	* (PFT or O ( <b>income generating</b> ))
Challenge and Funding Competitions (see <a href="http://www.officeforstudents.org.uk/advice-and-guidance/funding-for-providers/funding-competitions/previous-funding-opportunities/">www.officeforstudents.org.uk/advice-and-guidance/funding-for-providers/funding-competitions/previous-funding-opportunities/</a> )	PFT
Uni Connect	* (PFT or O ( <b>income generating</b> ))
Revolving Green Fund	* (PFT or O ( <b>income generating</b> ))
Capital funding	PFT
<b>Research England / UKRI</b>	
Research England research grant	
<b>Quality-related research (QR)</b>	<b>Recurrent research grant from the funding councils/ Research England</b>

<b>Additional QR</b>	Recurrent research grant from the funding councils/ Research England
<b>Business QR recovery</b>	Recurrent research grant from the funding councils/ Research England
<b>QR research degree programme recovery</b>	Recurrent research grant from the funding councils/ Research England
<b>Participatory research programme</b>	Recurrent research grant from the funding councils/ Research England
<b>Enhancing Research Culture</b>	Recurrent research grant from the funding councils/ Research England
<b>Enhancing Research Culture additional element</b>	Recurrent research grant from the funding councils/ Research England
<b>Policy support funding</b>	Recurrent research grant from the funding councils/ Research England
<b>Specialist provider element</b>	Recurrent research grant from the funding councils/ Research England
<b>Specialist provider sustainability support</b>	Recurrent research grant from the funding councils/ Research England
<b>Enhancing Excellence in England (E3)</b>	Recurrent research grant from the funding councils/ Research England
<b>International investment initiative (I3)</b>	Recurrent research grant from the funding councils/ Research England
Museums, Galleries and Collections Fund	R (instn-own funded)
<b>Museums, Galleries and Collections Fund additional element</b>	R (instn-own funded)
<b>Research England capital grants</b>	
Research Capital Investment Fund	R (instn-own funded)
UK Research Partnership Investment Fund	R (instn-own funded)
<del>—Strategic Priorities Fund</del>	<del>R (instn-own funded)</del>
<b>Research England other grants</b>	
Higher Education Innovation Fund (HEIF)	O (income generating)
<b>Additional KE collaboration funding uplift through HEIF</b>	O (income generating) / R (instn-own funded)
<b>Rapid and agile KE contributions through HEIF</b>	O (income generating) / R (instn-own funded)
<b>Incentives for HEIF top cap</b>	O (income generating) / R (instn-own funded)
<b>New KE funding for smaller providers not in receipt of HEIF</b>	O (income generating) / R (instn-own funded)
<b>Research England Development (RED) Fund</b>	O (income generating) / R (instn-own funded)
Connecting Capability Fund	O (income generating)
<del>—Industrial Strategy</del>	<del>O (income generating)</del>
<del>—Strength in Places Fund</del>	<del>O (income generating)</del>

## Department for Education (Northern Ireland)

An asterisk (\*) implies that the allocation should be made on the basis of costs associated with the funding.

<b>Teaching</b>	Allocate to
International Development Fund	O (income generating)
Higher Education Capital Fund	PFT
<b>Research</b>	
US Ireland R&D partnership	R (instn-own funded)
Higher Education Research Capital Fund (HERC)	R (instn-own funded)
Collaborative Research Support Fund	R (instn-own funded)
SFI-DfE Investigators Programme Partnership	R (instn-own funded)
Global Challenges Research Funding	R (recurrent R funding)
<b>Business and the Community</b>	
Higher and Further Education Collaboration Fund (ConnectED)	O (income generating)
<b>Other</b>	
CCBS – Universities Ireland Admin. Support	*
<b><del>Covid-19 Disruption Payment Scheme</del></b>	
<del>— Student financial hardship, digital poverty</del>	<del>PFT or PGR</del>
<del>— Provision of safe working, learning and research environments</del>	<del>PFT or R</del>
<del>— Due to rental pauses and releasing students from accommodation contracts</del>	<del>Ø</del>

## Scottish Funding Council

An asterisk (\*) implies that the allocation should be made on the basis of costs associated with the funding.

<b>General Fund</b>	Allocate to
<b>Teaching</b>	
Widening access	PFT
Articulation	PFT
Undergraduate skills for growth	PFT
Additional places for Crichton	PFT
Taught postgraduate skills	PFT
Ring fenced places for controlled subjects	PFT
Expensive strategically important subjects	PFT
<b>Research and Knowledge Exchange</b>	
University Innovation Fund	O (income generating)
Specialist institution grant	PFT
Widening access and Retention fund	PFT

Small Specialist Institutions Protection	*
Transitional Funding	*
Accelerated provision	PFT
<b>Strategic Funding</b>	
Employability and skills	PFT
Access	PFT
Knowledge exchange	O (income generating)
Diversity and Specialism	PFT
Research	R (instn-own funded)
Effective institutions	*
Land based merger	*
Innovation centres	O (income generating)
Carbon reduction	*
Additional strategic places	PFT
<b>Covid-19 Additional funding</b>	
— Research activity	R
— Protecting jobs and helping students	PFT
— Student accommodation rent rebates	Ø

## HEFCW

An asterisk (\*) implies that the allocation should be made on the basis of costs associated with the funding.

Wellbeing and health funding, denoted as an asterisk (\*) allocation, should be allocated to Publicly Funded Teaching (PFT), Non-Publicly Funded Teaching (NPFT) and Postgraduate Research (PGR) as considered most appropriate on the basis of costs associated with the funding.

Teaching	Allocate to
PTUG credit based teaching funding	PFT
Per capita funding	PFT
Access and retention premium	PFT
Disability premium	PFT
Welsh medium premium	PFT
Higher cost subjects premium	PFT
Expensive subjects premium	PFT
Part-time fee waiver	PFT
Additional medical places	PFT
<b>Research and Innovation</b>	
Postgraduate Research (PGR) training	R (recurrent R funding)
Research initiatives (capital and revenue)	R (instn-own funded)

Innovation Capacity Development Fund	O (income generating)
Research Wales Innovation Funding	R
<b>Strategy and Initiative Allocations</b>	
Reaching wider	PFT
Student employability	PFT
Performing Arts Supplement	PFT
Degree apprenticeships	PFT
OU additional support	PFT
Estates capital	*
Reconfiguration and collaboration – re mergers	O (income generating)
Well-being and health	*
PGR Master's bursaries/interim funding	O (income generating)
GO Wales	O (income generating)
GO Wales WEFO Match funding	O (income generating)
Other strategies and initiatives	*